**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 10 May 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN617”)**

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 11 May 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN617

**Nominal Issued** R42,000,000.00

**Issue Price** 100%

**Coupon** 7.385% (3 Month JIBAR as at 11 May 2021 of 3.675% plus 371bps)

**Maximum Interest Rate: 11.90%**

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 February 2035

**Books Close Date** 18 February, 21 May, 21 August, 20 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** By 17:00 on17 February, 20 May, 20 August, 19 November

**Issue Date** 11 May 2021

**Date Convention** Following

**Interest Commencement Date** 11 May 2021

**First Interest Payment Date** 31 May 2021

**Call / Step Up Date** 28 Feb 2024; 28 Feb 2027; 28 Feb 2030; 28 Feb 2033

**ISIN No.** ZAG000176207

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN617%20PricingSupplement1105.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN617%20PricingSupplement1105.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate and Investment Banking Ltd +27 11 8957352

Corporate Actions JSE +27 11 5207000